

# Paligo vs RoboHelp

## From Unstructured Content in Adobe RoboHelp to Structured Content in Paligo

# Executive Summary

Effective content creation and management are foundational to high-quality technical documentation, scalable operations, and getting AI-ready. Yet, many teams rely on unstructured content tools like Adobe RoboHelp. These tools frequently result in inefficiencies, duplication of content, and high operational costs, especially as businesses scale, introduce product variations, or expand into new markets.

Through workflow visualizations and real-world scenarios, we demonstrate how structured content:

- Reduces duplication
- Reduces errors
- Improves formatting consistency
- Simplifies multilingual documentation management
- Streamlines multichannel publishing
- Optimizes content for AI apps, such as chatbots and knowledge bases

This guide will help you compare and contrast structured and unstructured content creation workflows and, therefore, understand the tangible benefits of adopting structured content.

Structured authoring has changed many technical writers' working day for the better. Single-sourcing their content reduces the stressful "cognitive load" of managing large sets of complex documentation. Knowing that everything is in control, consistent, and high-quality gives those who switch to structured authoring confidence and pride in the work that they're delivering.



# Index

The Modern Challenges of Managing Technical Documentation	04
Structured Content and Component Content Management Systems (CCMS)	07
Adobe RoboHelp: Help-Focused but Still Unstructured	09
Managing Technical Documentation with Paligo CCMS	18
Adobe Robohelp vs Paligo CCMS At a Glance	28
Choosing the Right Model for Your Organization	30
Checklist: Is Your Organization Ready for Structured Content?	33
The Path to Smarter, Scalable Content Management	36

# The Modern Challenges of Managing Technical Documentation

# The Modern Challenges of Managing Technical Documentation

Customer self-service is growing in demand every day, with the majority of customers preferring to resolve issues independently. A recent [Salesforce study](#) found that 61% of customers prefer to use self-service to resolve simple issues. As self-service becomes the cornerstone of modern support strategies, the demand for consistent, accurate, and high-quality technical and product documentation has never been greater.

However, as much as customers demand access to accurate documentation, most organizations struggle to deliver it; not because they lack the information, but because they don't have the tools and processes to create, manage, and publish it efficiently and effectively. For those organizations that seek to leverage the power of AI in their knowledgebases and help centers, the challenges of unstructured content and content chaos also hold them back.

The challenges of managing technical documentation stem from several areas. For starters, documentation teams often use a mix of tools, each with its own capabilities and issues. Even when a single tool is used, issues can result (as we'll show you).

Documentation is typically in an unstructured format, such as MS Word, Google Docs, Confluence wikis, or PDFs. It's page- or article-based, with style and formatting mixed with the content. Unstructured content does not support content reuse, which means technical authors must frequently copy and paste the same information within and across documentation, and then manually track where this is happening.

In some cases, instead of copy and pasting content, authors are creating it from scratch, leading to inconsistencies in how information is written and shared.

Collaboration among authors, editors, and subject matter experts is also manual, with a lot of emailing of documents back and forth, and trying to resolve multiple edits from multiple reviewers.

For organizations that provide documentation in multiple languages, the translation workflow is often manual, more costly, and takes longer, resulting in inconsistent information across languages.

And organizations that need to deliver technical documentation to more than one channel (and in more than one format), such as an online Help Center, a Knowledge Base, a customer support portal, or via PDF, find they must create and manage separate versions of their documentation, making it difficult to maintain and keep the versions in sync.

One other important challenge is budget. Although organizations understand the need to provide customers with accurate information, technical documentation teams work with limited budgets for resources and technology.

Is there an answer to these challenges? Yes.

# Structured Content and Component Content Management Systems (CCMS)

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## Technical documentation

Technical documentation teams are smart. They know that unstructured content is the biggest challenge they need to overcome if they want to develop scalable, accurate documentation across customer channels. And they know the answer is switching to a structured content model.

Structured content is content that's separated from its presentation and is written by breaking the content into reusable topics (or components). You can create structured content manually but you'll have more success if you use a component content management system (CCMS).

A CCMS, like Paligo, provides a structured authoring environment that enables you to create all your technical documentation in one place (called single sourcing). With a CCMS, you can create your content, collaborate on it with your team and subject matter experts, track versions, send it for translation (and track translations against the source language), and leverage features like content variants, filters, and profiles. Additionally, a CCMS enables the export of content in multiple formats (e.g., HTML, HTML5, XML, PDF) and across multiple channels (e.g., Knowledge Base, website, customer portal).

It sounds like a CCMS is the best tool for managing technical documentation, right? But not every organization uses a CCMS. Instead, some are using unstructured content tools, such as Microsoft Word, Google Docs, Confluence, Adobe RoboHelp, and Zendesk, among others.

We're not saying these tools are inherently bad. There is a time and place where they might be right for your needs. The key is to understand how they work in comparison to a CCMS, so you can determine the right tool for your documentation team. That's what we're going to do.

# Adobe RoboHelp, Help-Focused but Still Unstructured



# Adobe RoboHelp

## Help-Focused but Still Unstructured

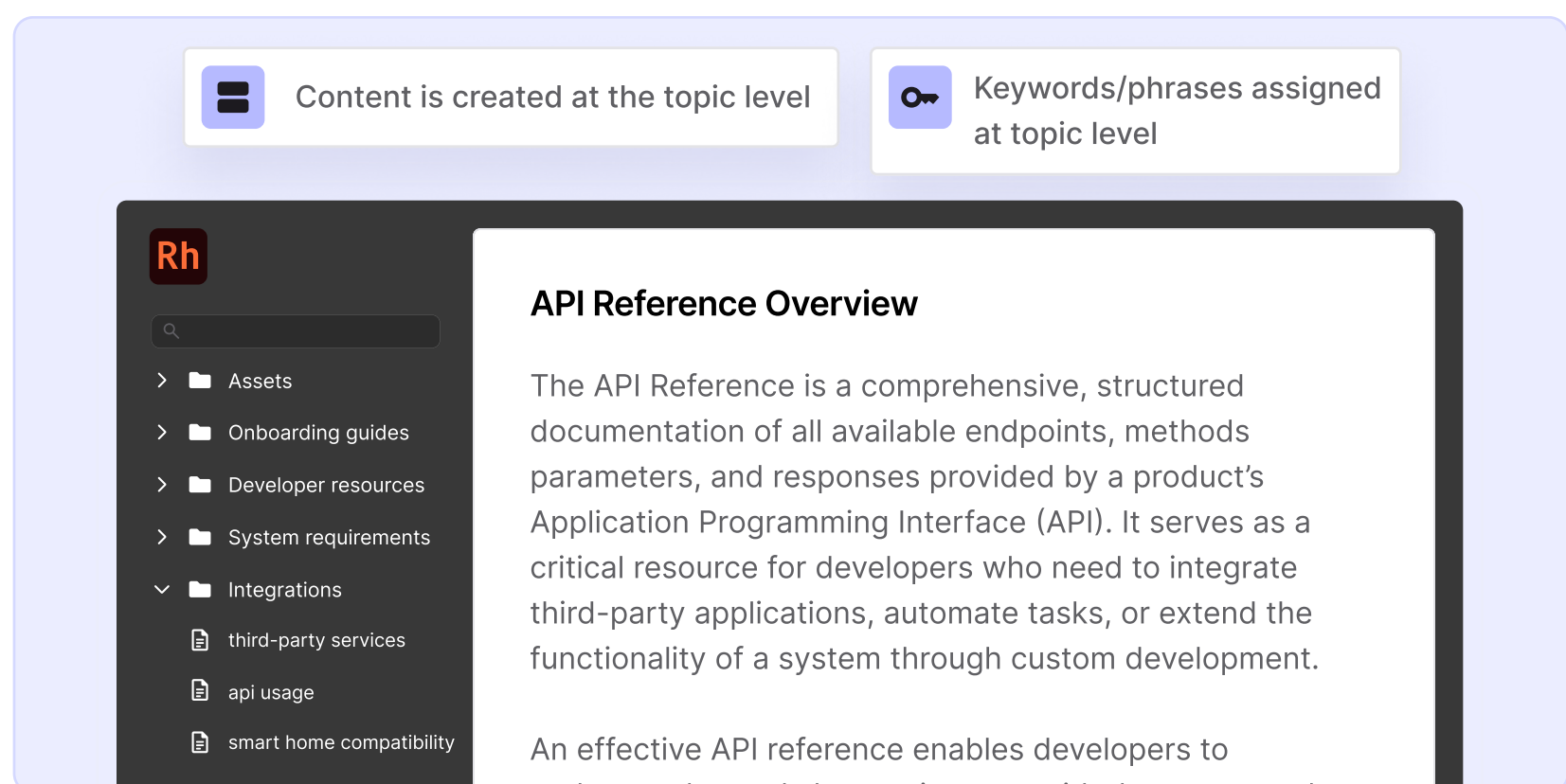
Adobe RoboHelp is a help authoring tool (HAT) used by technical documentation teams to create online help, knowledge base articles, and other self-service content.

RoboHelp is a desktop application (PC or Mac) that is purchased by a monthly or yearly subscription.

### Creating a Publication

Content is organized in Projects, which are collections of content, such as a knowledge base or an administration guide. Within a project, you create folders, topics, navigation, and other project assets, including images and multimedia, glossary, condition tags, variables and variable sets, output presets, and HTML skins.

Topics can include text, multimedia such as images and videos, navigation links, and more. The content editor is a WYSIWYG (What You See Is What You Get) editor, allowing authors to format content and apply styles. You can also author content using source view (HTML, XML, and CSS). Note that RoboHelp allows administrators to disallow inline formatting at the project level if required.



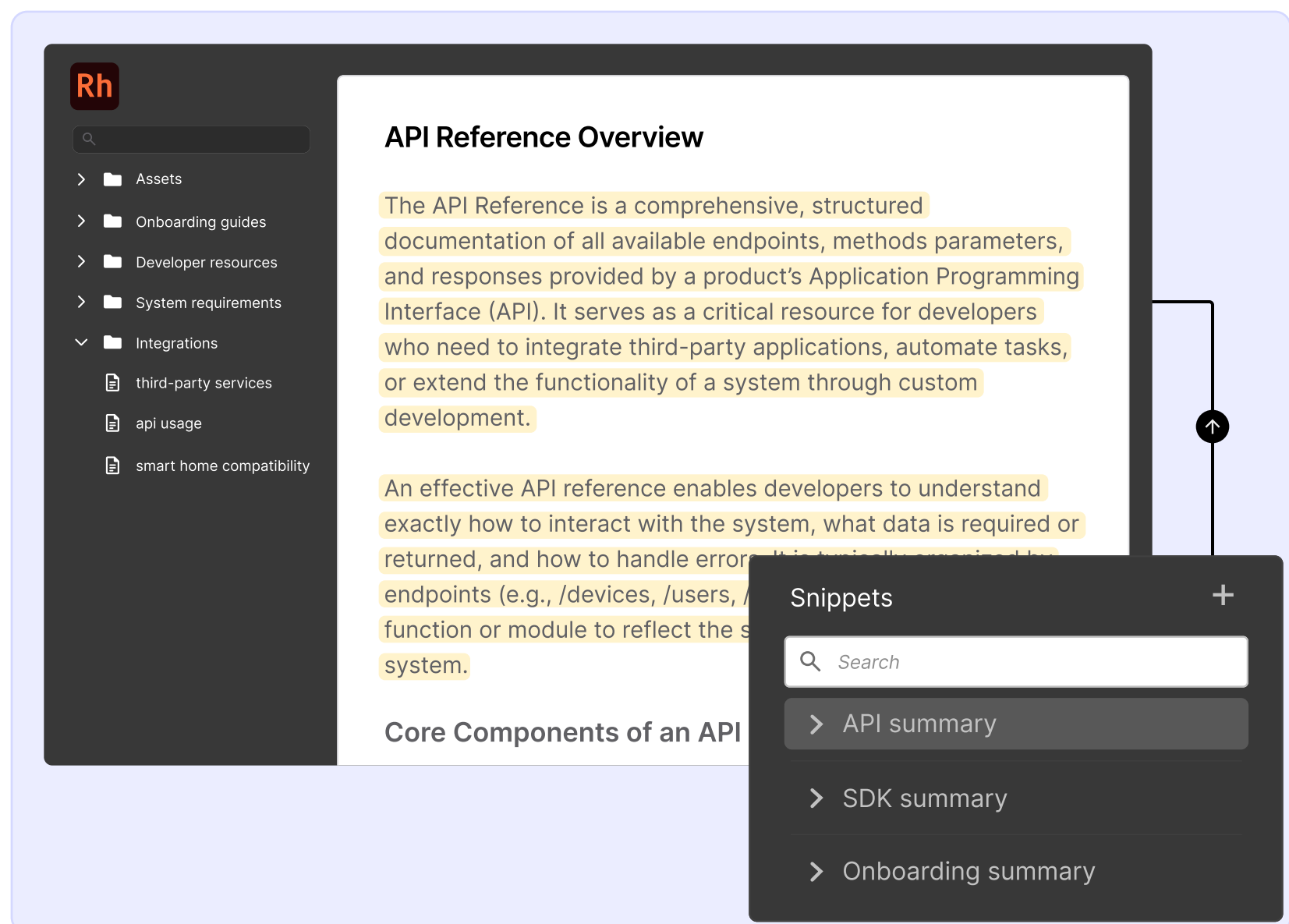


You can assign keywords and phrases to a topic to create an index of the topic.

RoboHelp also supports conditional content for filtering or profiling. You create tag groups to group multiple related tags. Tag groups, such as audience, platform, or product, enable you to generate a subset of your content for the group when publishing. You can apply conditional tags to topics, topic content, table of contents, and indexes.

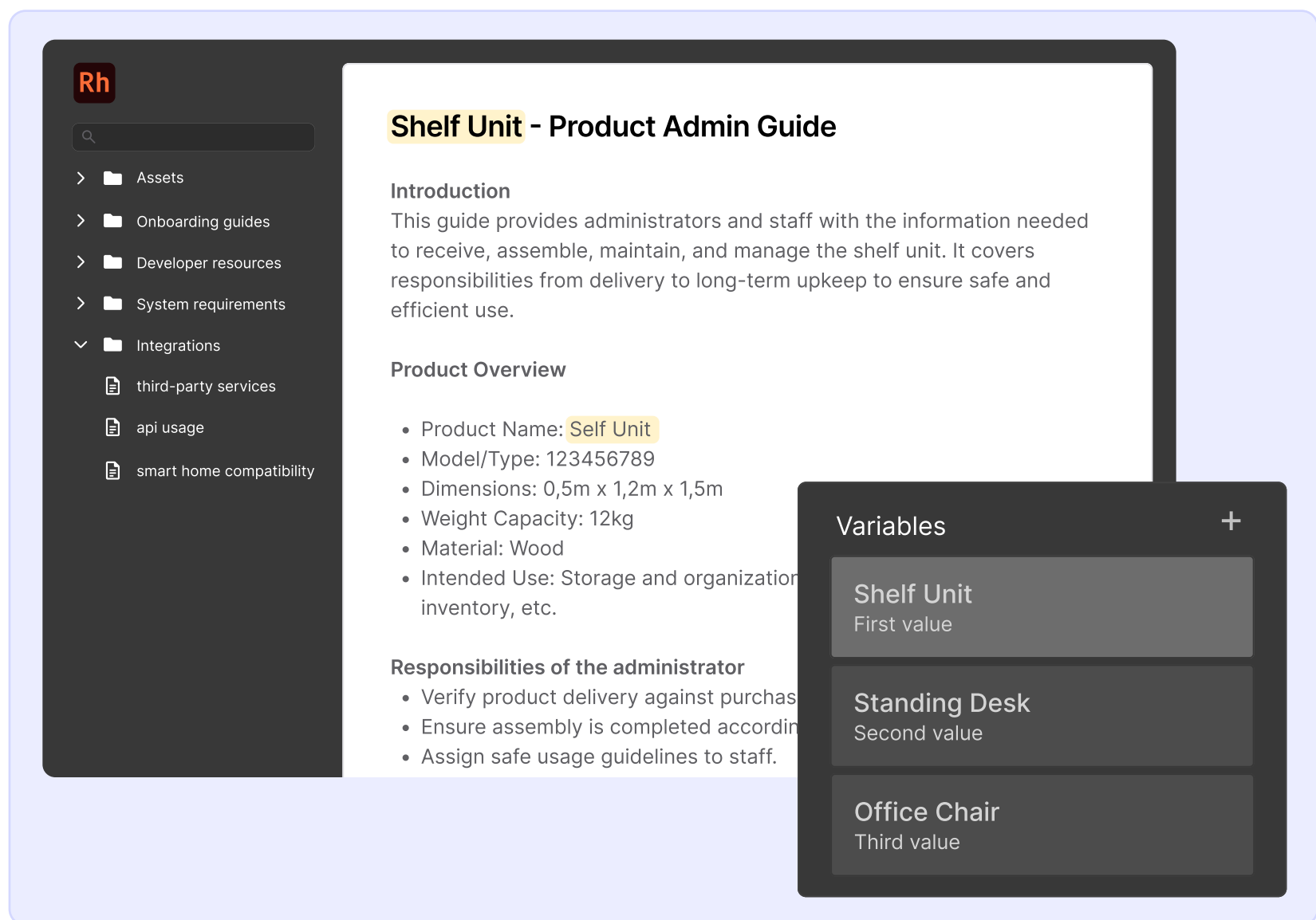
## Managing Reuse and Product Variants

Content reuse is supported in RoboHelp by creating snippets. Snippets are stored in a separate folder and can include paragraphs, code, images, or complete topics. You can add variables and conditional tags to snippets. To use a snippet across topics, it must be marked as a global snippet. Note that snippets are only available within the project they are created.



RoboHelp provides both variables and variable sets. Variables are reusable keywords or phrases that you use throughout your content. Using a variable makes it easier to update the keyword/phrase.

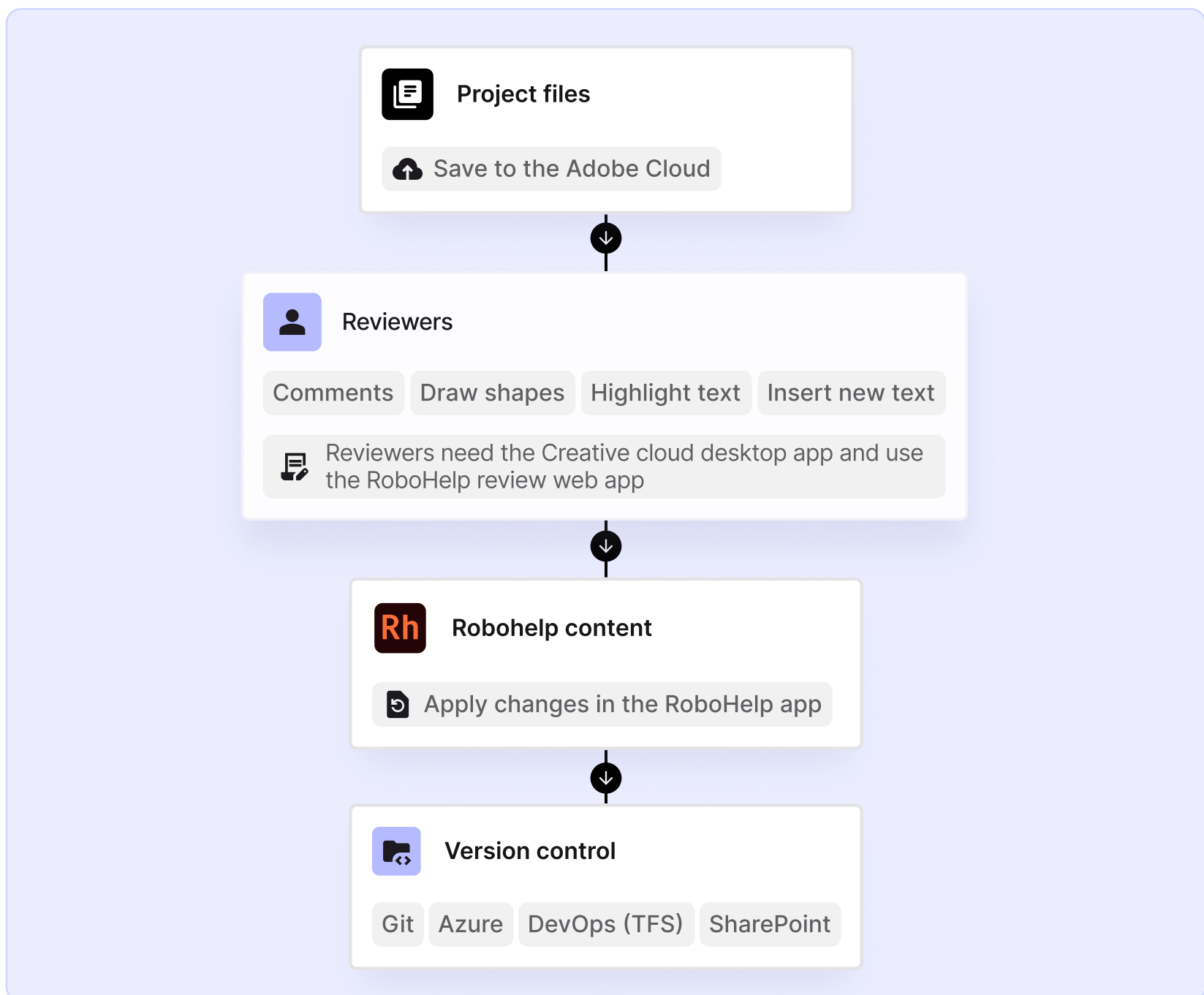
Variable sets are variables that can contain one or more values. You create a variable set to provide options for a variable upon publishing.



## Collaboration

To collaborate on topics and other content in RoboHelp, you must upload your content to the cloud storage and share it via URL with others. This requires you to have the Creative Cloud Desktop App installed. Reviewers will use the RoboHelp Review Web App.

- 1 Select one, more, or all of a project's content to send for review. Select to create a public (with password) or a private web link.
- 2 With a private link, you assign reviewers who get a notification with the link. Multiple reviewers can review the same content version simultaneously.
- 3 Reviewers can add comments, highlight text, insert new text, or draw shapes.
- 4 All changes are downloaded back to the RoboHelp app, allowing the author to make the necessary updates.

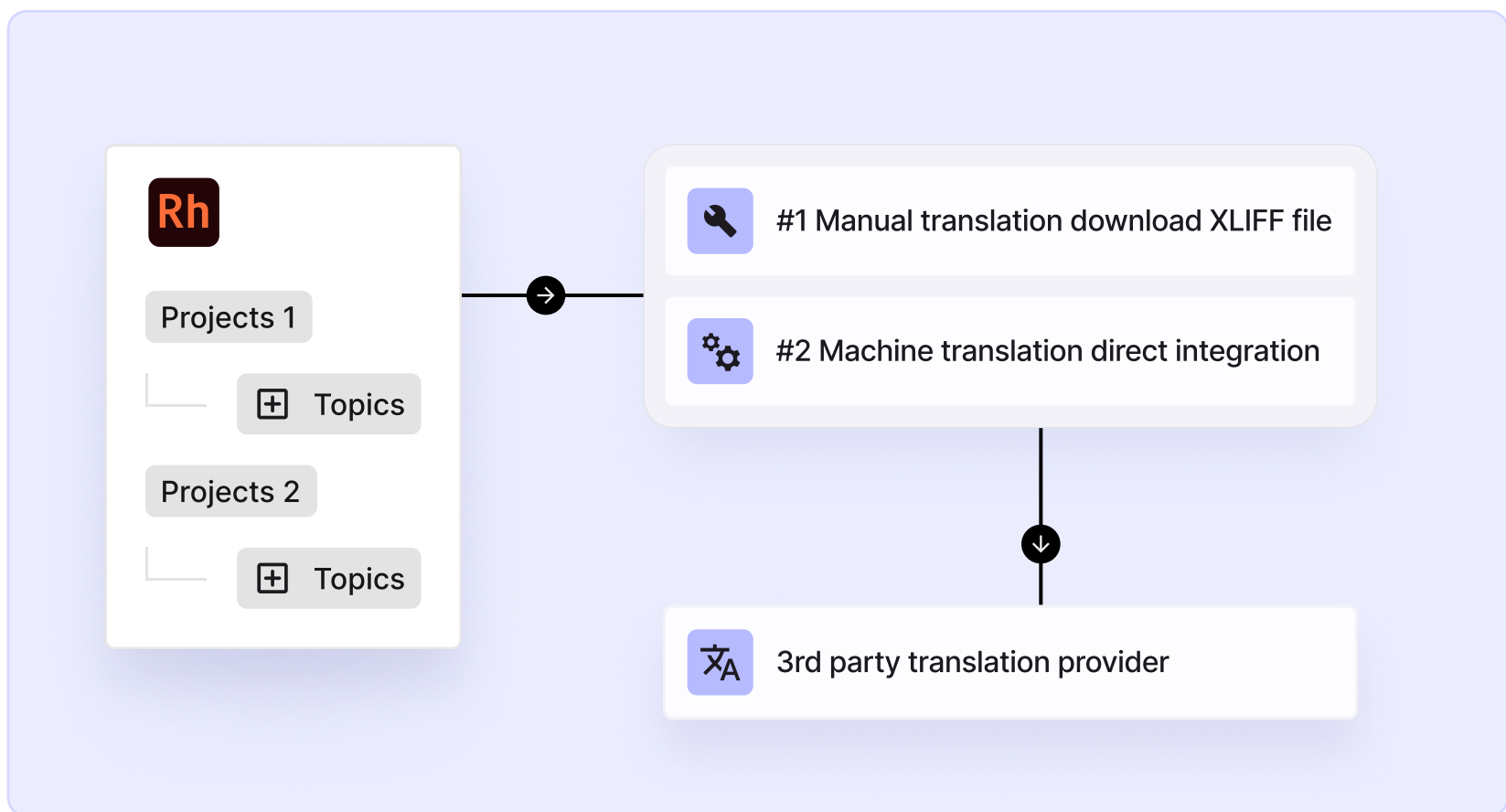


Adobe RoboHelp does not include a built-in versioning or change-history system “out of the box.” Instead, it relies on integration with external version-control platforms to provide both versioning and historical tracking of project files, including Git, Azure DevOps (TFS), and SharePoint Online.

## Translating Documentation

RoboHelp offers two methods for translating content: a fully integrated manual approach and machine translation, supporting over 35 languages. Translations are managed using Translation Projects, one for each language. RoboHelp establishes a connection between the primary (source) language and each translation project.

With manual translations, you export selected content to XLIFF format and send it to a translation provider. The translated content is then reimported to RoboHelp.

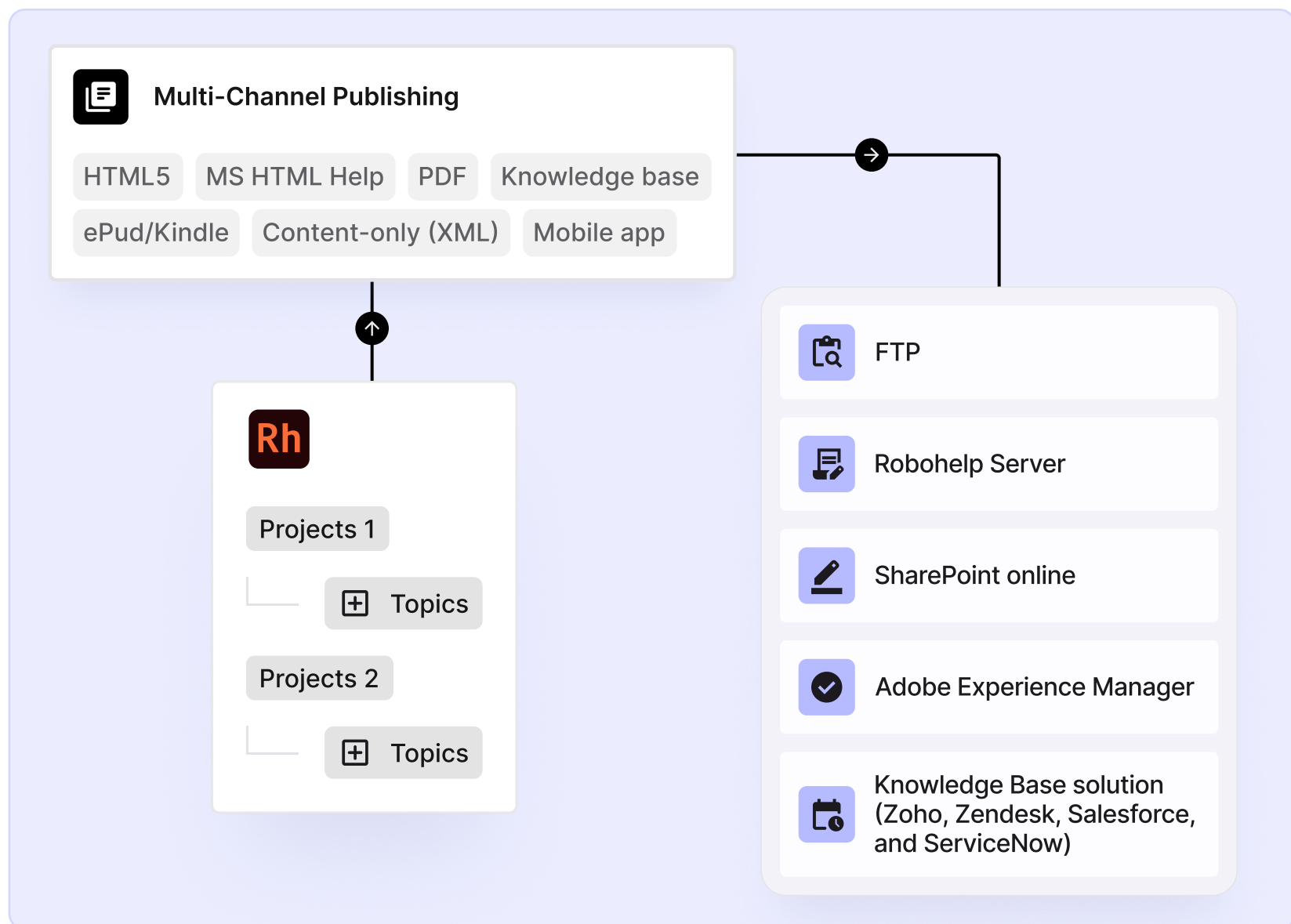


With machine translation, a translation management provider is integrated directly with RoboHelp. Out of the box, RoboHelp is integrated with Google Translate, Microsoft Translate, Yandex, and DeepL, or you can integrate your preferred translation provider using the API.

In the case of machine translation, if the source content is updated, the translated content will be assigned a status of “out of sync.” Additionally, missing and untranslated topics will be flagged.

## Multi-Channel Publishing

There are several outputs for publishing RoboHelp content. Output types include HTML5 (responsive and frameless), PDF, MS HTML Help, ePub/Kindle, Mobile App, Knowledge Base, and content-only (XML).



After the output type is generated, the content is published to one of several channels:

- RoboHelp Server - a server-based Help solution
- Adobe Experience Manager
- FTP
- SharePoint Online
- Knowledge base solutions, including Zoho, Zendesk, Salesforce, and ServiceNow

Within your project, you can define output layouts, skins, or templates for different formats.

## Why use RoboHelp

One significant factor is its connection to the broader Adobe Experience Manager (AEM) suite. Content published from RoboHelp can be transformed into XML and integrated with AEM, providing a more powerful content management solution for organizations already invested in the broader Adobe ecosystem.

While Adobe continues to maintain RoboHelp and other older tools, such as FrameMaker, due to their long-standing user base, it appears they are not actively pushing them as their primary focus for future development. These tools are considered "legacy" products.

Adobe's strategic direction seems to be towards integrating and encouraging the use of its broader Adobe Experience Manager (AEM) and other tools within its comprehensive tech communication and creative suites. This suggests that while RoboHelp will likely continue to be supported, the innovation and new features may be concentrated more on Adobe's newer, more integrated, and often more expensive platforms.

Note: If you are using a perpetual license of RoboHelp from 2019 or older, there is no upgrade path to the new subscription edition. The latest version of RoboHelp is release 2022 update 6.

# Customer Story

## From FrameMaker/RoboHelp Friction to Cloud Cohesion

xSuite Group is the developer of xSuite® for SAP, as well as other ERP solutions. The company had been producing all its technical publications using a mix of Adobe FrameMaker and RoboHelp in a file-and-folder system. They were manually managing image files, dealing with inconsistent numbering and figure references, and spending significant time on proofing and MIF conversions for translation.

Their documentation portfolio includes user manuals, administration and configuration guides, developer guides, system requirements, and release notes for three product suites (comprising a total of 12 products) in both German and English, with new releases issued every quarter.

To keep pace with faster release sprints and a distributed team of writers and translators, xSuite required true single-source reuse, structured XML authoring, built-in versioning, and translation status tracking, all in a cloud-hosted CCMS without the high licensing and implementation costs of traditional on-premises solutions.

They selected Paligo CCMS for its modern SaaS model, topic-based authoring with an intuitive structured tree view, robust content reuse and filtering, seamless translation integration, and multi-channel publishing capabilities. With Paligo, they can now streamline reviews, maintain consistency, and deliver branded HTML and PDF outputs with the push of a button.



# Managing Technical Documentation with Paligo CCMS



# Managing Technical Documentation with Paligo CCMS

## True Structured Authoring and Management

We've walked through the key capabilities of five unstructured authoring tools. Now, we want to describe how Paligo CCMS differs from these tools to offer true structured authoring and single-sourcing capabilities.

Paligo is a cloud-native component content management system that gives you granular control over your content. Technical documentation teams use Paligo CCMS to create, manage, and reuse content through structured, topic-based authoring. It provides full version control, built-in review workflows, automated translation management, and multi-channel publishing.

Let's examine these capabilities in more detail to understand how a structured authoring solution offers numerous improvements over an unstructured authoring tool.

### **Creating a Publication**

Paligo has a structured authoring environment. Content is organized by publications and topics. Topics can be as small as a tip, note, or warning, or as large as a paragraph or section. The key with a topic is that it can stand alone and be reused across publications.

Each topic follows a structured XML-based layout, which includes at a minimum a title and a paragraph. Authors can add additional elements as needed using the Paligo Editor, which resembles a word processor, hiding XML tags to keep the interface uncluttered. The Editor also provides some basic formatting features.

Paligo tracks all changes to a component, maintaining a complete history. You can roll back to previous revisions, and compare different revisions of a component. Every time you save a component, Paligo stores a record called a revision. You can also create branches of your content at the publication or component level.

The screenshot displays the Paligo CCMS interface. At the top is a rich text editor toolbar with icons for undo, redo, bold, italic, underline, link, unlink, and list. Below the toolbar is a 'section' dropdown menu. The main content area shows a document titled 'Sun roof' with a paragraph of text and an image of a car's sunroof. To the right is a sidebar containing a list of 'Topic A' items, each with a person icon and a superscripted number (1 or 2). A line with an arrow points from the sidebar to a callout box. Below the main content area is a 'Create content' dialog box with a table of document types. To the right of the dialog are two callout boxes with instructions. At the bottom right are two buttons: 'Paligo editor' and 'Oxygen XML Editor', each with a sub-button for creating content directly or publishing via integration.

**Sun roof**

If your Model S is equipped with a sunroof, you can vent and close the sunroof remotely using the mobile app or you can adjust the position of the sunroof by controlling it from the menu on your right scroll wheel.

**1. Create a publication and create topics (sections) for that publication**

**2. Create topics and other content types separately in the content manger and then insert them into publications as needed**

**Create content**

Document type	
<input type="radio"/> Publication	<input type="radio"/> Topic
<input type="radio"/> Informal Topic	<input type="radio"/> Appendix
<input type="radio"/> Danger	<input type="radio"/> Warning
<input type="radio"/> Caution	<input type="radio"/> Notice
<input type="radio"/> Note	<input type="radio"/> Important
<input type="radio"/> Tip	<input type="radio"/> Custom element

**Paligo editor**

Create content directly in the Paligo editor

**Oxygen XML Editor**

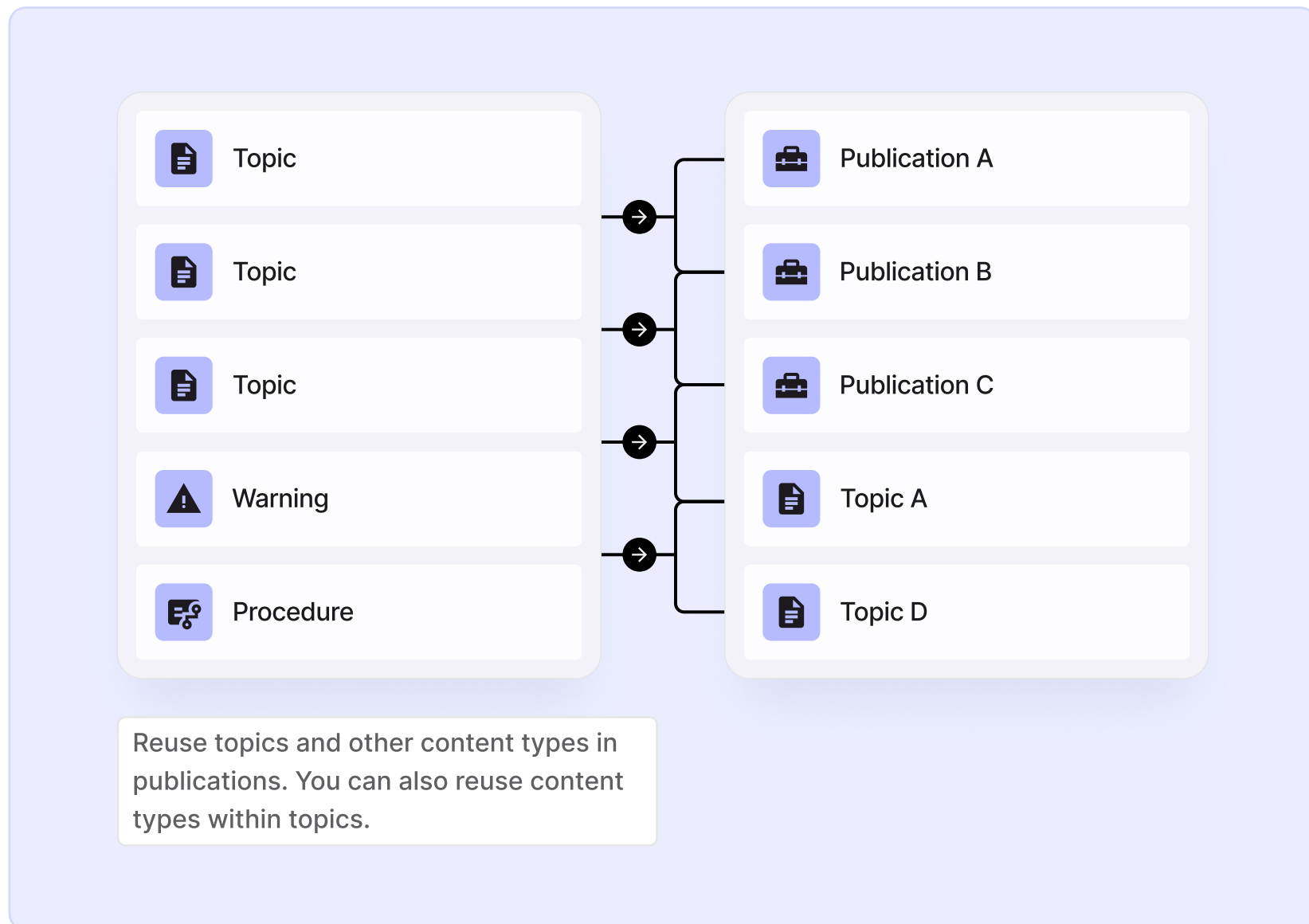
Publish via integration

Branching allows you to create concurrent or parallel versions of content, often used to work on major updates to documentation that support a new product update before the product is released. Once the product is officially available, you can merge the branches back together and have the new content available.

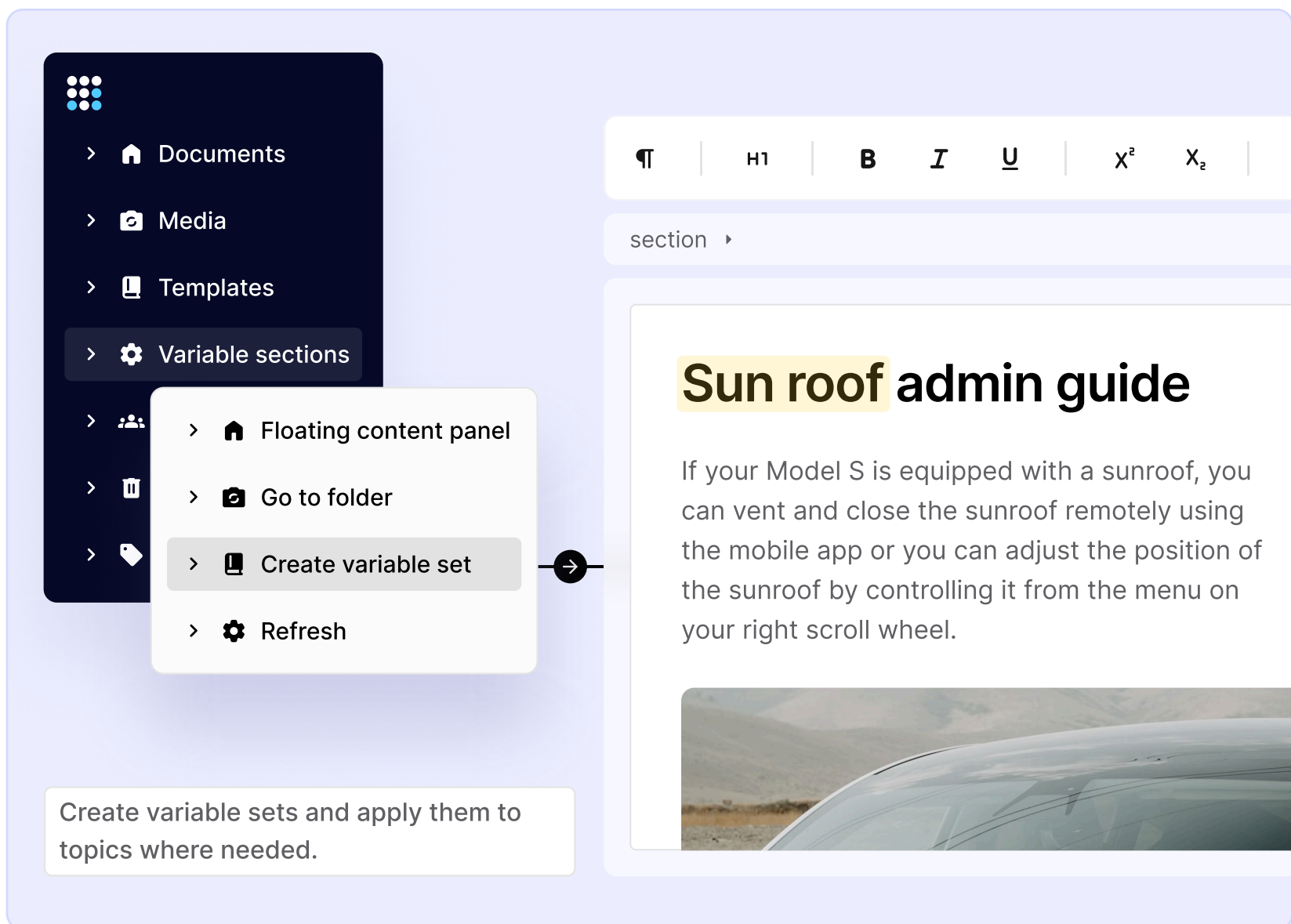
## Managing Reuse and Product Variants

Paligo CCMS supports content reuse. Because content is structured, you can include topics inside other topics.

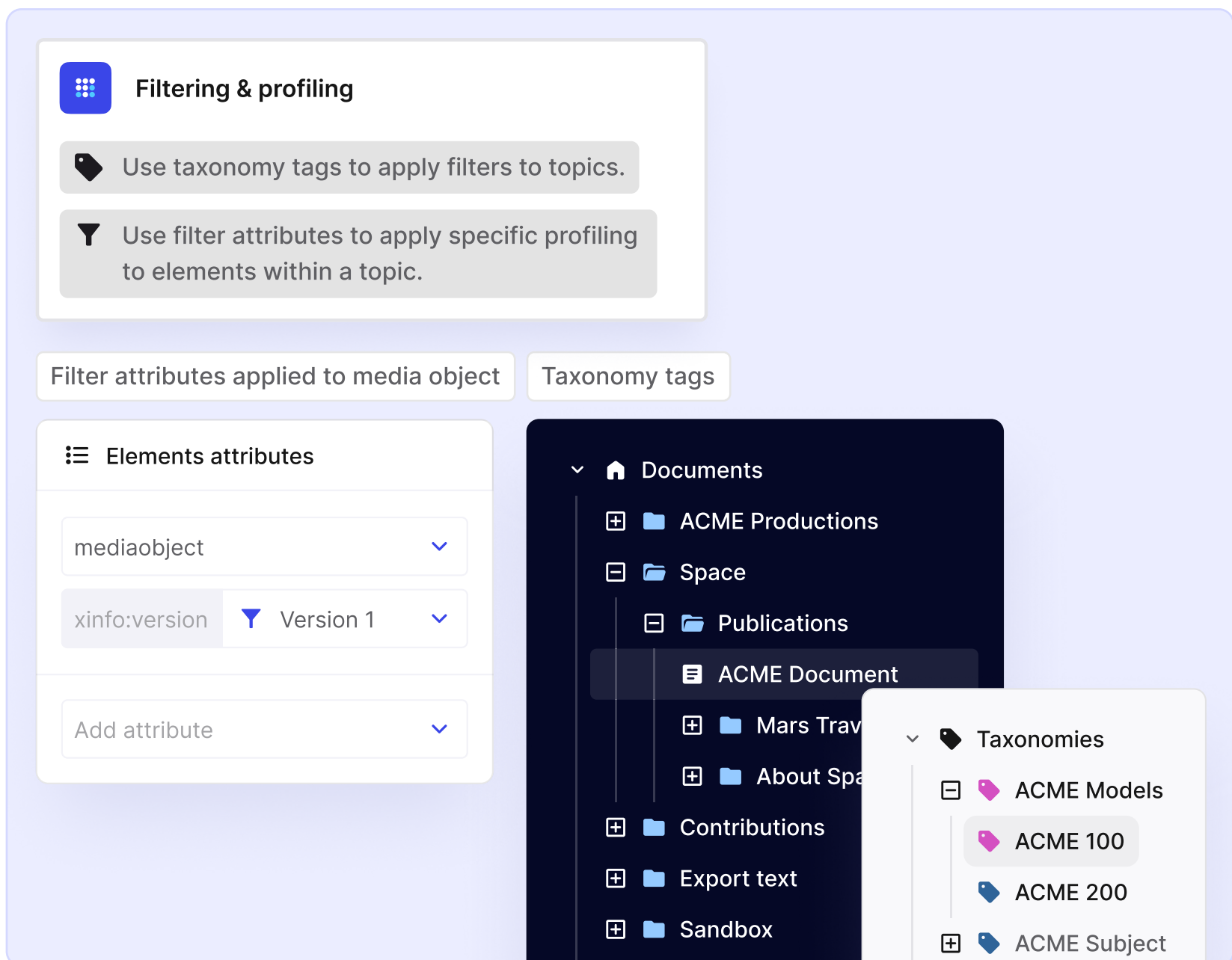
For example, if you have a series of Tips or Procedures created as reusable topics, you can insert one or more inside another topic. When that Tip or Procedure is updated, it's automatically updated everywhere it's reused.



You can also create product variants and conditional content in Paligo. Let's say you have a product that you sell globally, but the product has a different name in several countries. The rest of your documentation remains the same; it's only the name that differs. Instead of creating multiple copies of your documentation for each country that needs a different product name, you can use a variable. You create a variable set in Paligo that contains the product names you need, and you insert the variable everywhere the product name is mentioned. When you export your publication for publishing, you select which variable value to use.



In addition to variables, you can also perform filtering or profiling to enable a topic to be reusable in multiple contexts. For example, you are creating an administration guide that supports multiple subscription levels. However, some of the content is only applicable to a specific subscription. In this example, you apply a filter to the content that you only want to publish with the higher-level subscription documentation. Filtering is also known as conditional text and can be used to change data, images, or hide information for certain products, models, or markets.



## Collaboration

Paligo CCMS includes built-in collaboration capabilities to support multiple authors, editors, and reviewers. First, you can create assignments, including Review, Contribution, Translation, and Translation Review. An email notification is sent to the assignee containing a link to the assignment. This link also appears in the Assignments panel of their Dashboard.

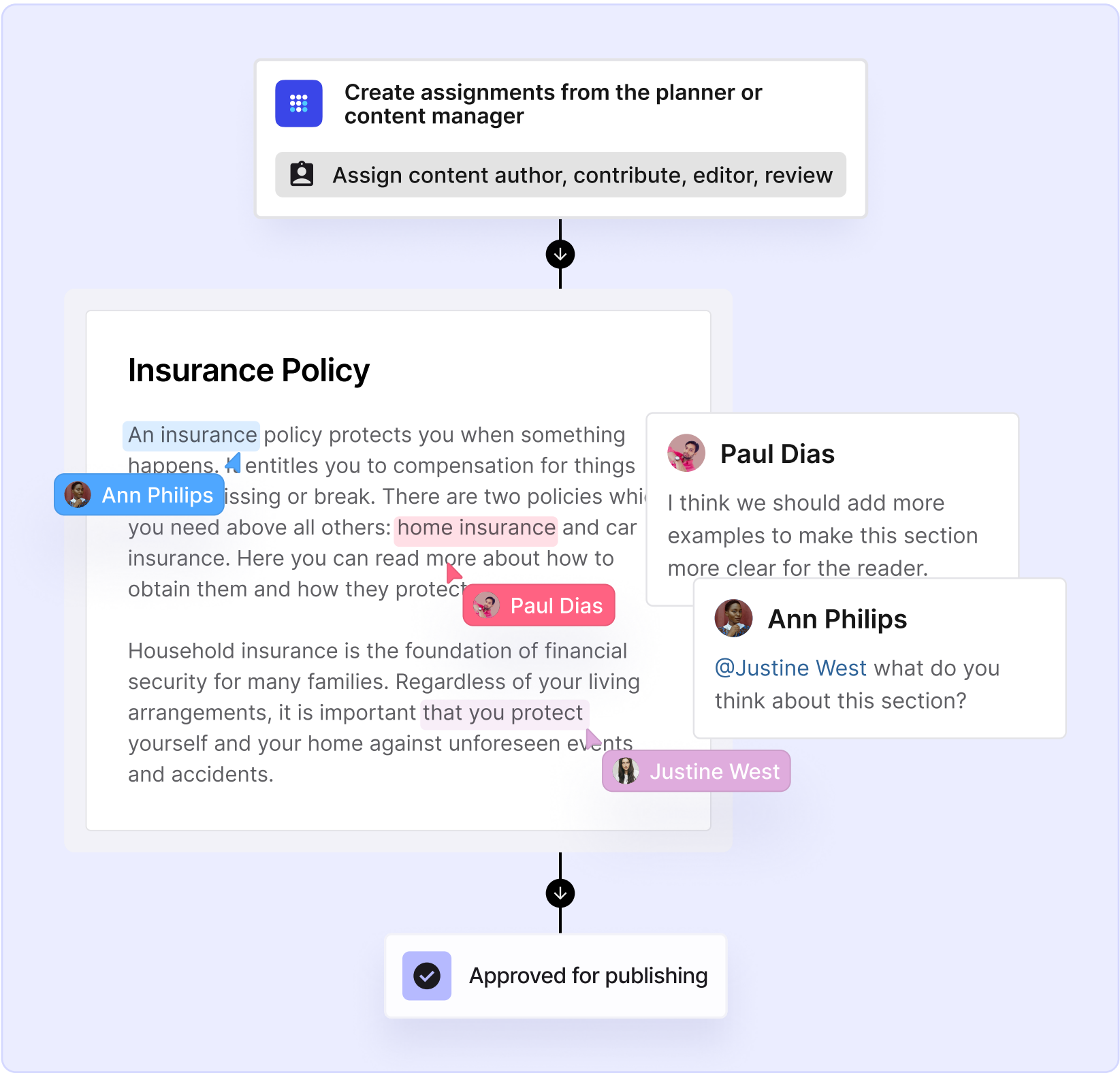
You track the status of the assignments using the Dashboard or the Planner. The Dashboard is the first thing you see when you log into Paligo. It shows the work you are doing, your assignments, and more. The Planner is a built-in project planning tool, similar to a Gantt chart for planning your technical documentation assignments. Use the Planner to create and monitor assignments.

When an administrator or an author assigns content for review, they can select one of two options: Edit and Suggest, or Suggest Only.

The reviewer receives an email notification, clicks the link, and opens the content within Paligo in a Contributor view (a streamlined editor designed for contributors), then performs their review.

When the Reviewer is done, they click the Finish Assignment button, selecting either Needs Work or Approved and ready for publishing. The Author gets a notification the review is complete and moves forward. If the reviewer has the Author user type, they can create a snapshot of the content to create an archived version for comparing changes later on.

There is also the ability to share content without using the Planner or Assignments feature.





The key to collaborating on content with Paligo CCMS is that everything happens within the same environment, on the source topics, enabling multiple contributors to work on the same publication. There is no need to create copies and share them, or try to synchronize edits and comments. All edits and comments are saved and tracked with the content giving you a complete picture of everything that has happened with the content.

## **Translating Documentation**

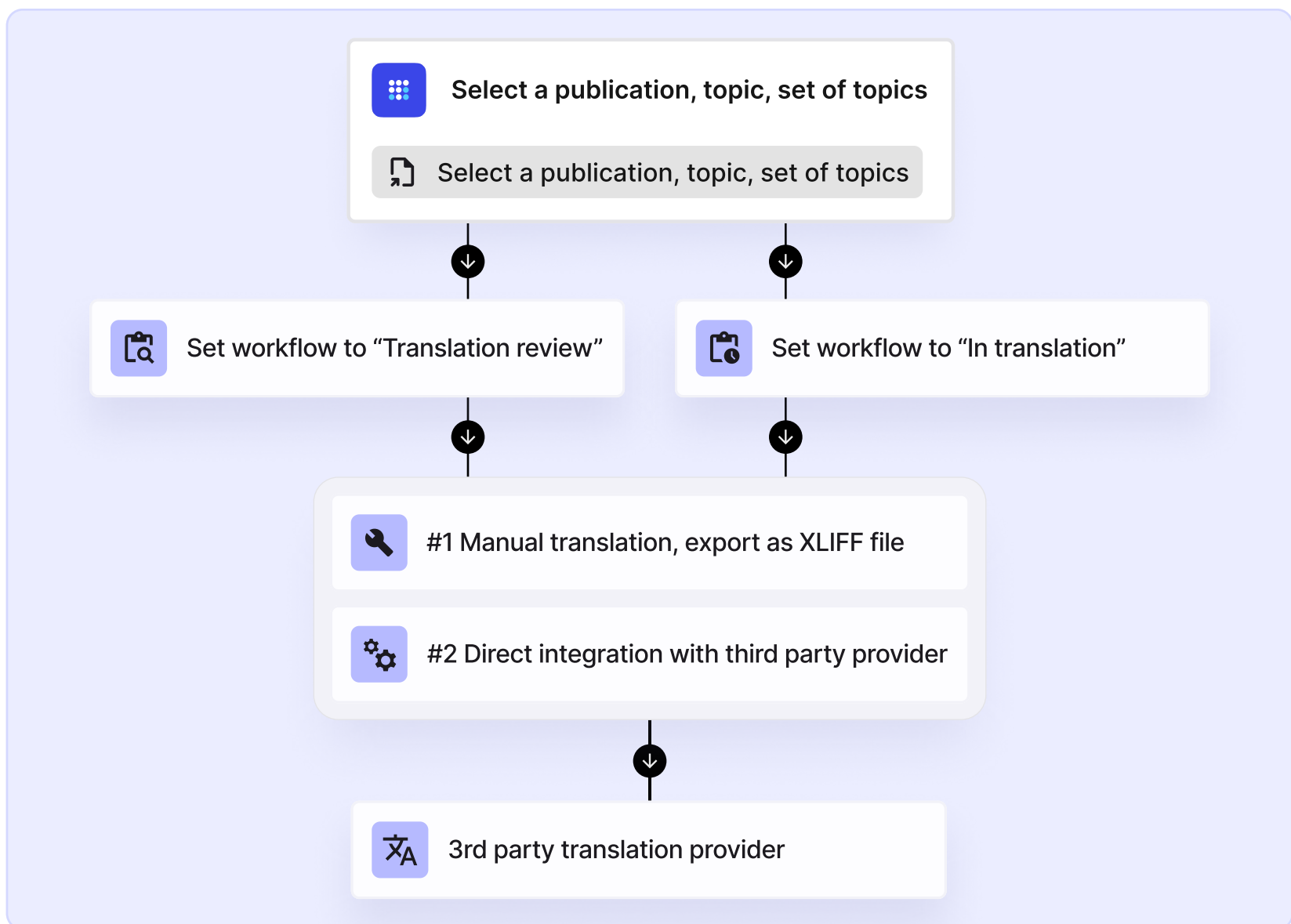
Paligo has built-in features for supporting the translation of your content. These include integrations with translation services, built-in translation workflow statuses, Translation View and assignments.

Managing translations within Paligo CCMS differs significantly from the unstructured tools discussed above. To manage translations, you have to enable translations in your Paligo instance and then add languages to your publications and topics. This means that the translation is connected to the topic, not to the publication as a whole.

To translate content, you select the topics to send for translation. If a topic is reused, you only need to translate it once. When you view a topic, you can select to view the translated versions.

Translation can happen through a third-party integration or using Paligo's built-in translation editor. In addition to translating text-based content, you can also manage translations for images, variables, and filters. You can also exclude content from being translated. Image, variable, and filter translations are not included as part of a translation package for third-party translation, so you will need to export them and send them for translation separately. However, the translations are still connected to the source content the way that translated text is connected to its source text.

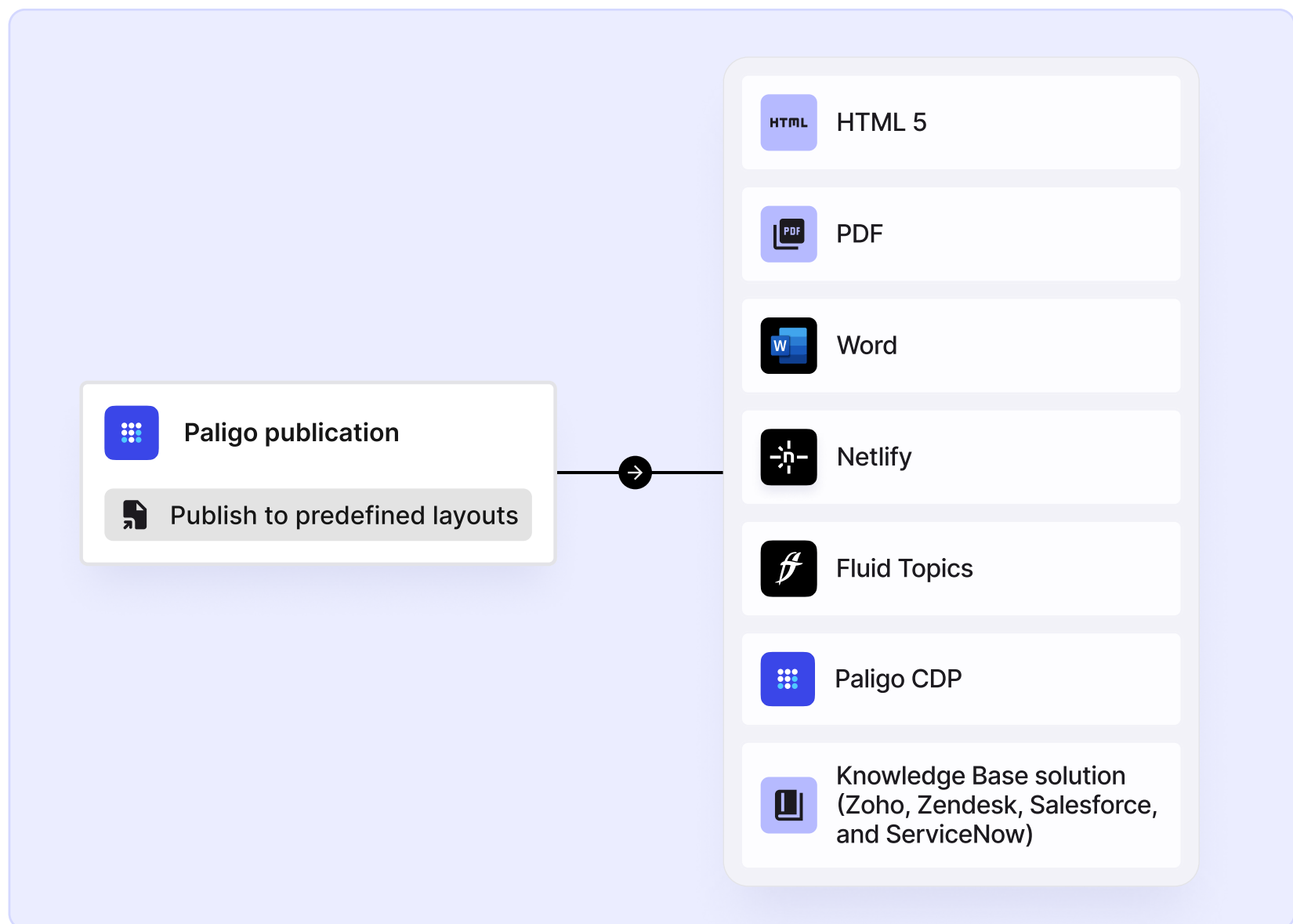
Paligo includes built-in integrations with several Translation Management Providers, including Phrase, Crowdin, and LanguageWire. Additionally, you can export XLIFF packages and manually send them for translation, then reimport the translation package when it's complete. There is also a translation workflow that enables authors and reviewers to review the translations before they are accepted and marked for publication.



## Multi-Channel Publishing

Paligo does not provide publishing channels by default. Instead, it provides the ability to publish content in multiple formats, including HTML, HTML5, PDF, Word, online help, and SCORM (for Learning Management Solutions). It also integrates with several content delivery solutions, including Fluid Topics, Zendesk, Salesforce Knowledge, ServiceNow, Netlify, GitHub, and others.





You define layouts in Paligo to support each export format you want. When you select to publish a publication, you configure the Layout settings and choose the publishing settings. Paligo takes care of the actual "transformation" into HTML5, PDF, and other formats. When you are publishing via a direct integration, Paligo also takes care of transforming the content for the destination channel based on how the integration is set up.

# Adobe RoboHelp vs Paligo CCMS At a Glance

# Adobe RoboHelp vs Paligo CCMS At a Glance

Feature	Paligo	RoboHelp
Creating a Publication	Structured topic-based	Topic-based projects
Managing Reuse & Product Variants	Topics, variables & filters	Project snippets only
Collaboration	Built-in assignments & reviews	External VCS integration
Translation Management	Integrated translation workflows + XLIFF export/import	XLIFF export/import
Multi-Channel Publishing	Multiformat & integrations	Multiple channels via presets
Best Use Case	Multiple Product & technical documentation, content reuse, high translation requirements	Orgs committed to the Adobe platform and okay with downloading software.

# Choosing the Right Model for Your Organization

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The goal of this ebook is to help you understand how various unstructured authoring tools help you create and publish technical documentation compared to Paligo CCMS and structured authoring. While there is no one-size-fits-all answer to “Should you use a CCMS?” There are indicators that suggest which approach will work best in certain citations.

## When Unstructured Works

If you have very simple, straightforward documentation requirements, using a tool like Microsoft Word or Google Docs, or one of the other tools mentioned here, may be sufficient. For example, if one or more of these is true, then you may not need a structured authoring model or a CCMS:

- Have one or two authors/editors.
- Manage fewer than three documents with little to no reuse across them.
- Support one or two languages.
- Have a small team with few reviewers (or no reviewers)
- Have no requirements for variants, filters, or profiling.
- Don't need to maintain version history.
- You are only publishing to a single channel (like PDF).

However, even if these are true, a CCMS can still provide many benefits, especially around maintaining a single, easy-to-use environment for all your documentation.

## When Structured is Essential

There are situations where structured content is critical to ensure your ability to create, manage, and publish technical documentation quickly:

- You have a large documentation set supporting multiple product lines that is regularly updated.
- There is significant reuse across documentation.
- Some products have different names in some countries
- Documentation is published in multiple languages, including a lot of translated images.
- You need to track changes and maintain version history for all content by all authors, editors, and contributors/reviewers.
- You publish content across multiple channels in multiple formats and need to ensure consistency and accuracy across channels.

# Checklist: Is Your Organization Ready for Structured Content?

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If you're unsure whether you need to adopt a structured content model, and specifically a CCMS, use this brief checklist as an early indicator.

## Analyze Current Content Landscape

- ☐ Conduct a preliminary content audit (content types, channels, formats, versions, languages).
- ☐ Map out your content team, including all authors, editors, reviewers, and collaborators, noting their locations and work schedules.
- ☐ Document any current documentation challenges (inconsistency, slow publishing, high translation costs).
- ☐ Document any bottlenecks or hand-offs that consistently slow delivery.
- ☐ Gather team feedback (including pain points and frustrations) from reviewers on the current content development process.
- ☐ Gather customer feedback on your existing content and delivery channels.

## Identify Content Reuse Opportunities

- ☐ What output formats do you require today (PDF, HTML, mobile, embedded help, etc.)?
- ☐ Do you need product- or customer-specific variants (e.g., region, language, customer tier)?
- ☐ Do multiple products, versions, or channels share identical, or near-identical, text, graphics or procedures?



- ☐ Are you manually adjusting layouts or continually saving Word documents as PDFs or HTML and dealing with formatting issues?
- ☐ Could content reuse in structured topics reduce translation volume (and cost)?
- ☐ Do you have any future or near-future content needs (new markets, languages, products, channels) that you need to consider?

### **CCMS Considerations**

- ☐ Identify measurable goals (reduce costs, speed up review, improve scalability).
- ☐ Preliminary evaluation to determine CCMS need.
- ☐ If needed, map requirements and research options (features, integrations, costs, support).

# The Path to Smarter, Scalable Content Management

# The Path to Smarter, Scalable Content Management

The decision to move away from unstructured authoring tools to structured authoring and component content management makes sense for many companies struggling to manage effective technical and product documentation. The growth of customer self-service, including the demand for clear and accurate documentation, as well as the speed at which it needs to reach customers, employees, and teams, means traditional unstructured authoring approaches to managing it are no longer effective.

Structured authoring introduces a systematic framework emphasizing modularization, consistency, and reusability. It involves using predefined structures and formats to ensure that information is presented in a consistent and standardized manner, making it highly adaptable and scalable to different channels and formats. It also fosters a more agile and collaborative environment for writers, editors, and subject matter experts. The same can't be said for unstructured authoring.

If you are struggling with your current authoring tool, take the time to think through your challenges and consider how a CCMS, such as Paligo CCMS, can help alleviate them. Ask a lot of questions, request demos, and most importantly, make the decision that is right for your team and situation.

**Learn more about why leading global companies choose Paligo**

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